

# Reasons to Consider American National for your Small Business Retirement Plan Prospects



## Full Third Party Administrative Services

- Plan design
- Documents
- Complete administration
- Plan funding products
- Availability of investment advice through Morningstar®

## Specialized Plan Design

- Four Plan Designers averaging 20-years experience each
- Specializing in Defined Benefit Plans, 412(e)(3), and Cash Balance Plans
- One to two day average turnaround on proposals

## Low Fees

- Flat annual fees for administration, from \$420 – \$2,600 on plans with 25 employees or less
- One-time start-up fee of \$600 on new or takeover plans

## 401(k) Takeover Specialists

- Can generally show lower fees, more investment options, and plan design giving greater allocation to owner
- Takeover set-up fee: \$600
- WealthQuest® III Group Unallocated Non-Registered\* Variable Annuity (Form GUYAUR03 ) with 50+ investment options
- No FINRA licensing necessary in most states
- Web access to all installation material

**Keep it Simple**

We keep it simple.  
All we need is a census  
to design plans for you!

**Call for More Information**

**American National Insurance Company**

**888-909-6504**  
**[pension.anicoweb.com](http://pension.anicoweb.com)**

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