

Levinson & Associates uses an electronic licensing platform to streamline your contracting experience.

**If you are a new agent to Levinson & Associates, please <u>Click Here</u> to complete the registration and onboarding. **

The first step is knowing where to find the request forms for the contracting links

- Log-in to the <u>Levinsonandassociates.com</u>
- Follow the below images:



After you follow the above steps, a pop-up announcement will appear,

- close the pop-up window
- scroll down slightly

You will see the following buttons:

(These are the contracting link requests. Please select the appropriate link.)



Step 2

Important links to know prior to submitting contracting and new business

The first important detail to consider is whether or not you have new business. Some carriers require that you have business ready to submit before we can send you the contracting link. In these cases, we need to have the business 'In House', meaning you have already submitted this business to us. You can submit your business to apps@carylevinson.com.

To view our Appointment Requirement Guide, <u>Click Here</u>.

Carrier Pre-Appointment State list, <u>Click Here.</u>

For more information on the Levinson & Associates Discounted E & O Coverage, <u>Click Here</u>

Step 3

Commissions & Incentives

For help with commissions, please reach out to our contracting team at **contracting@carylevinson.com**.

To view the Carrier Commission Guide, <u>Click Here</u>

Earn Free Leads with our Leads for Contracting Program, Click Here for more details

Cash for Contracting Program, <u>Click Here</u> for more details.

If you need any assistance, feel free to call the contracting team at 800-375-2279 Option 4, or email us at contracting@carylevinson.com



